

See Program Guidelines for additional information
Including definitions and procedures

Return all requests and attachments to:
Angel Investment Tax Credit Program
NM Economic Development Department
1100 St. Francis Drive
Joseph M. Montoya Building, Suite 1060
Santa Fe, NM 87504

Questions regarding the program can be directed to:
Ellen.veseth@state.nm.us

New Mexico Economic Development Department
**ANGEL INVESTMENT TAX CREDIT
APPLICATION FORM – Investing Entity
other than Accredited Investor**

**To be completed by the investing entity, for
eligibility of one or more of its members for
the angel investment tax credit.**

**Note: If this form is not properly and timely
filled out and submitted, your
member/investor will not be eligible to
receive the relevant tax credit.**

**Note: A separate form MUST be properly
filled out for each member/investor.**

Section A: About the Investing Entity

If a cash investment into a Qualified Company was made from a trust, IRA, LLC, or an entity with a federal identification number that is different from an individual member qualifying for an the New Mexico Angel Investment Tax Credit, the name and percent ownership of the qualifying member of the entity must be listed below.

Indicate the type of Investing Entity

- | | |
|---|--|
| <input type="checkbox"/> Corporation | <input type="checkbox"/> General Partnership |
| <input type="checkbox"/> Limited Partnership | <input type="checkbox"/> LLC or similar type |
| <input type="checkbox"/> Subchapter S Corporation | <input type="checkbox"/> Trust |
| <input type="checkbox"/> Estate | <input type="checkbox"/> Other – please indicate _____ |

Name of the Entity _____

FEIN or SSN of Entity _____

Mailing address _____

City, state, zip _____

Contact name _____

Contact phone _____

Contact E-mail _____

Name of the accredited Investor/Member _____

FEIN or SSN of Member _____

Mailing address of Member _____

City, state, zip _____

How much cash did Member Invest in Entity? \$ _____

Percent of this amount invested in Qualifying Company _____%

Percent Ownership of Entity by Member _____%

What did Member receive for the investment? Please correlate this to future ownership of the number of shares in Qualified Company, if possible. _____

Is the Member an accredited investor as defined under the Securities Act of 1933, Rule 501 of Regulation D? Yes No

If yes, under which definition of accredited investor?

- Salary of \$200,000 or more per year
- Salary of self and spouse is \$300,000 or more per year
- Net worth of greater than \$1 million, excluding home
- A trust of \$5 million or more
- Other Please describe: _____
- Don't know

Section B: About the cash investment made by Investing Entity

Amount of cash investment _____

Date of the cash investment _____

Name of the Qualified Company to whom the investment was made _____

Contact name and phone number of the Qualified Company _____

What is the CRS identification number of the Qualified Company _____

Describe what was received in exchange for the cash investment? If stock, describe the type of stock (for example common or preferred) including any options, warrants, how many shares were received, and the official name of the business under which the stock is listed. If you received an interest in the business, please describe. Do not include any future obligations from a convertible note. If you received units of an LLC or partnership, please state the number of units and percent ownership following the investment.

Please attach the following:

- A copy of the most current agreement between the accredited investor/member and the Investing Entity.
- A copy of the Term Sheet or other agreement between the Investing Entity and the Qualifying Company.
- A copy of the Investing Entity's wire transfer acknowledgement or cancelled check, or other proof of the investment.